

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 09/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	22.07.2022
Name of the Company	2B Intelligent Soft S.A.
Registered Office	51 Primăverii Boulevard, District 1, Bucharest
Phone	+40 31 860 21 01
Email	investors@bento.ro
Website	www.bento.ro
Registration nr. with Trade Registry	J40/1358/2006
Fiscal Code	RO 16558004
Subscribed and paid share capital	RON 1,320,000
Total number of shares	13,200,000
Symbol	BENTO
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Conclusion of a significant contract

The management of 2B Intelligent Soft S.A. (the "Company") informs the market about the conclusion of a significant contract with the Authority for the Digitalization of Romania, as part of the Competitiveness Operational Program (COP) 2014 - 2020 - Priority Axis 2 - "Information and Communication Technology (ICT) for a competitive digital economy".

The total value of the contract is of RON 24,727,199.91, out of which, approximately RON 15.1 million represent non-reimbursable financing. The contribution regarding the co-financing of the project, in the amount of approximately RON 9.4 million, is made up of several components: a part comes from the profit related to the years 2021, 2022, and 2023, another part from the capital raised in the private placement from November 2021, as well as bank financing available to the Company.

Under the contract, the Company will develop a modular platform designed to automate and optimize processes within the organizations in which one or more of its modules will be implemented. The platform will address both private and public sector companies. Through such platform the activities of companies or public institutions will be partially or totally digitalized. The platform is in line with the company's strategy of developing its own products, Bento FSM and Bento MDM being two of them, to which new modules using the same technology will be added through the platform so that the result is an integrated modular system.



The financing under the contract ends on 31.12.2023 and, during the period 2024-2026, the Company will have to meet several indicators: the creation of the platform, the extension with at least six existing or new clients which will use the platform developed by the Company and the achievement of a profitability of 1.29. The profitability is calculated as the ratio between the direct or indirect turnover achieved following the sale of the solutions within the platform and the non-reimbursable value of the project, of approximately RON 15.1 million.

Radu Scarlat

President of the Board of Directors

