

To: *Bursa de Valori București S.A.*  
*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 33/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>07.12.2023</b>
Name of the Company	<b>2B Intelligent Soft S.A.</b>
Registered Office	<b>51 Primăverii Boulevard, District 1, Bucharest</b>
Phone	<b>+40 754 908 742</b>
Email	<b>investors@bento.ro</b>
Website	<b>www.bento.ro</b>
Registration nr. with Trade Registry	<b>J40/1358/2006</b>
Fiscal Code	<b>RO 16558004</b>
Subscribed and paid share capital	<b>RON 1,320,000</b>
Total number of shares	<b>13,200,000</b>
Symbol	<b>BENTO</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Establishing the details of the share capital increase operation

The management of 2B Intelligent Soft S.A. (the "**Company**") informs the market about the Decision of the Board of the Directors establishing the details of the share capital increase operation, as previously communicated via **Current Report 32/2023**.

The shareholders who opted to receive the bonus shares in the share capital increase operation, instead of the cash distribution, will be allocated 0.03375 bonus shares for every 1 share held on the registration date.

The Company will compensate shareholders for the resulting fractions through the Central Depository. The amount to be compensated is obtained by multiplying the fraction with 4 decimals by the compensation price and then rounding the result of the multiplication to two decimals. The compensation price, calculated in accordance with the provisions of art. 176 para. (2) from FSA Regulation no. 5/2018 regarding issuers of financial instruments and market operations, is RON 6.2809.

The payment date for the bonus shares is 20.12.2023, and the payment date for the resulting fractions is 28.12.2023.

The decision of the Board of Directors is available only in Romanian language.

Radu Scarlat

Chairman of the Board of Directors

