To: *Bursa de Valori București S.A.*
*Autoritatea de Supraveghere Financiară*

# CURRENT REPORT 25/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

| | |
|---|---|
| Date of report | **26.09.2025** |
| Name of the Company | **2B Intelligent Soft S.A.** |
| Registered Office | **19-21 Primaverii Boulevard, entrance A, 3rd floor, District 1, Bucharest** |
| Phone | **+40 754 908 742** |
| Email | **investors@bento.ro** |
| Website | **www.bento.ro** |
| Registration nr. with Trade Registry | **J2006001358403** |
| Fiscal Code | **RO 16558004** |
| Subscribed and paid share capital | **RON 1,400,006** |
| Total number of shares | **14,000,060** |
| Symbol | **BENTO** |
| Market where securities are traded | **MTS AeRO Premium** |

**Important events to be reported:** Approval and Publication of the Public Tender Offer Document

The management of 2B Intelligent Soft S.A. (hereinafter referred to as the "Company") informs the market regarding the approval, by ASF Decision no. 923/25.09.2025, of the Public Tender Offer Document for shares issued by the Company.

The ASF approval decision, the Announcement and the Offer Document, as well as the subscription and withdrawal forms are available to investors on the Company's website **HERE**, on the Company's profile on the Bucharest Stock Exchange website, and on the Offer Intermediary's website **HERE**.

The main characteristics of the offer are:

**Number of shares subject to the offer**: 238,100 shares, representing 1.7007% of the Company's share capital;

**Purchase price**: RON 12.6/share;

**Offer period**: 01.10.2025 – 14.10.2025, 14:00 hours;

**Allocation method**: Pro-rata;

The purpose of the offer is to implement the Resolution of the Extraordinary General Meeting of Shareholders dated 24 April 2025. By this resolution, the shareholders approved the implementation of a share buy-back programme through a public tender offer, for the purpose of reducing the share capital by cancelling the bought shares.

Further details regarding this transaction and the subscription procedure in the offer are available in the Offer Document.

Radu Scarlat

Chairman of the Board of Directors

2B INTELLIGENT SOFT S.A. ▸ 19-21 Primăverii Bvd., Entrance A, 3rd Floor, 1st District, Bucharest.
RO 16558004 ▸ office@bento.ro ▸ bento.ro