

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 28/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	14.10.2025
Name of the Company	2B Intelligent Soft S.A.
Registered Office	19-21 Primăverii Boulevard, entrance A, 3rd floor, District 1, Bucharest
Phone	+40 754 908 742
Email	investors@bento.ro
Website	www.bento.ro
Registration nr. with Trade Registry	J2006001358403
Fiscal Code	RO 16558004
Subscribed and paid share capital	RON 1,400,006
Total number of shares	14,000,060
Symbol	BENTO
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Completion of the Public Tender Offer

The management of 2B Intelligent Soft S.A. (hereinafter referred to as the "Company") informs the market that the Public Tender Offer for the shares issued by 2B Intelligent Soft S.A., carried out in accordance with the resolution of the Company's Extraordinary General Meeting of Shareholders dated 24 April 2025 and the Decision of the Board of Directors no. 34/20.08.2025, approved by ASF Decision no. 923/25.09.2025, was completed today, 14 October 2025.

The main results of the Offer are as follows:

- **Offer period:** 01.10.2025 – 14.10.2025, 14:00;
- **Total subscriptions:** 12,642,015 shares;
- **Allocation method:** pro-rata;
- **Allocation index:** 0.0188340229;
- **Number of shares repurchased:** 238,100 shares;
- **Purchase price:** RON 12.6/share;
- **Transaction date:** 15 October 2025;
- **Settlement date:** 17 October 2025.



The purpose of the Offer was to implement the resolution of the Extraordinary General Meeting of Shareholders dated 24 April 2025, through which the shareholders approved the implementation of a share buy-back program via a public tender offer, aimed at reducing the share capital by cancelling the repurchased shares.

Radu Scarlat

Chairman of the Board of Directors

